



Stock Gift Transaction Form

Thank you for making a charitable gift of stock to the Golden Gate Symphony Orchestra & Chorus (GGSOC).

Step 01: Please complete the form below and return it to the Golden Gate Symphony.

mail:

Golden Gate Symphony
717 Hampshire Street
San Francisco, CA 94110

or e-mail:

admin@goldengatesymphony.org

Step 02: Give your financial advisor the GGSOC's Umpqua Investments account info below. The value of the gift will be determined by using the average of the high and low stock price from the day the shares are received. Consult your tax advisor for the actual amount of your charitable deduction.

Step 03: After initiating the transfer email admin@goldengatesymphony.org so we can confirm receipt of your gift, and provide a timely acknowledgement letter.

Receiving Institution:	Umpqua Investments Inc./WFCS
Account:	3365-4768, DTC #0141
Account Title / Registration:	Golden Gate Symphony Orchestra & Chorus
Address:	% Evertrade One SW Columbia Street, Suite 300 Portland, OR 97258
Phone:	800-452-1929
GGSOC Recipient:	Katharine M. Stilley
GGSOC Phone:	415-218-6800
GGSOC Tax ID:	47-1559298

Donor Name(s): _____

Transaction Date: _____

Stock Name: _____

of Shares: _____ Approx. Gift Value: \$ _____

Donor Signature

Date

Phone #